

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

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In re:

ROSEVILLE SENIOR LIVING PROPERTIES, LLC,

Debtor.

Bankr. Case No.: 13-31198 (MBK)

Hon. Michael B. Kaplan

Chapter 11

Hearing Date: April 25, 2016

Hearing Time: 10:00 a.m.

ORAL ARGUMENT WAIVED UNLESS
OBJECTION FILED

**NOTICE OF CHAPTER 11 TRUSTEE'S MOTION FOR AN ORDER AUTHORIZING
DISTRIBUTION TO EQUITY SECURITY HOLDERS FOR SUMS DUE AND OWING ON
ACCOUNT OF PROFITS FOR TAX YEARS 2012 THROUGH 2015**

PLEASE TAKE NOTICE that Stephen V. Falanga, in his capacity as Chapter 11 Trustee (the "Trustee") for the estate of Roseville Senior Living Properties, LLC (the "Debtor"), by and through his counsel, Connell Foley LLP, hereby moves for the entry of an order pursuant to section 105 of title 11 of the United States Code (the "Bankruptcy Code") authorizing the Trustee to make a distribution to equity security holders for sums due and owing on account of income attributed to the equity security holders for the 2012-2015 tax years arising from profits made by the Debtor's operations (the "Motion").

A hearing will be held on **April 25, 2016 at 10:00 a.m. Eastern Time**, or as soon thereafter as counsel may be heard, before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of New Jersey, Clarkson S. Fisher US Courthouse, 402 East State Street, Trenton, NJ 08608.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

If you do not want the Court to enter an Order as requested by the Trustee in the attached papers, or if you want the Court to consider your views on the Motion, then on or before **April 18, 2016**, you must:

1. File with the Court a written objection explaining your position at

James J. Waldron, Clerk
U.S. Bankruptcy Court for the District of New Jersey
Clarkson S. Fisher US Courthouse
402 East State Street
Trenton, NJ 08608

2. Mail copies of your objection to:

Christopher M. Hemrick, Esq.
Connell Foley LLP
One Newark Center
1085 Raymond Blvd., 19th Floor
Newark, New Jersey 07102

3. Attend the hearing at the date, time, and place specified above.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an Order granting that relief.

CONNELL FOLEY LLP
Counsel to Chapter 11 Trustee

By: /s/ Christopher M. Hemrick
Christopher M. Hemrick

Date: April 1, 2016